Charles E. Chambers Jr.

Partner

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Charles represents a diverse client base of public and private companies and broker-dealers on a range of corporate and securities matters, including initial public offerings and other capital markets transactions. He regularly advises clients on securities law compliance matters, including corporate governance, SEC disclosure and periodic reporting. Charles also represents clients in other transactional areas, such as mergers and acquisitions and real estate acquisitions, and assists clients with contract review and other general corporate matters.

Charles previously served as Deputy General Counsel at a national senior living and rehabilitation and wellness services company, advising on general corporate, commercial contracts, commercial real estate, intellectual property and corporate structuring and restructuring matters.

Education

- Boston University School of Law (J.D.)
- Yale University (B.A.)

Bar & Court Admissions

- Massachusetts

Professional Qualifications

- Boston Bar Association

Capabilities

- Capital Markets
- Corporate
- Financial Services
- Hi-Tech
- Mergers & Acquisitions
- Real Estate
- Real Estate Industry
- REITs

Matters

- Restructurings of privately held and private equity-backed companies
- Conversions of public and private operating companies to REITs
- Initial public offerings of companies in various industries
- Secondary debt and equity offerings of public REITs
- Reincorporation of publicly traded Delaware corporations in the State of Nevada

Client Highlights

Horizon Beverage Group, Inc. Acquired by the World's Preeminent Distributor of Beverage Alcohol

Sullivan represented Horizon Beverage Group Inc., one of New England's premier alcohol distributors, in its sale to Southern Glazer's Wine & Spirits, the world's preeminent distributor of beverage alcohol. The acquisition marks an exciting expansion for Southern Glazer's, adding Massachusetts and Rhode Island as the 46th and 47th markets in its U.S. footprint, alongside operations in Canada and the Caribbean.

"We are grateful to Horizon's employees, customers, and partners for so many years of success, and this transition represents an even brighter future for all," said Bob Epstein, CEO/President at Horizon. "We're confident that Southern Glazer's strength and scale will not only support a smooth integration, but also create new opportunities for growth and success."

"We're committed to maintaining the exceptional service that Horizon is known for while bringing the added benefits of being part of the Southern Glazer's family," added Jim Rubenstein, CEO/Treasurer at Horizon. "This partnership ensures stability and growth for all stakeholders and strengthens our ability to deliver value across the board."

Biotech Focused On Developing Non-Opioid Therapeutics to Alleviate Pain Announced IPO

Sullivan was issuer's counsel for Chromocell Therapeutics Corporation, a clinical-stage biotech company focused on developing and commercializing new, non-opioid therapeutics to alleviate pain, in their $6.6 million initial public offering of common stock.

The Sullivan team was led by David Danovitch, director of the firm's Corporate Department, with partners Charles E. Chambers Jr., Aaron Schleicher and associate Brian Hurley. Sullivan has developed a strength in working with entrepreneurial biotech and tech companies in the U.S. and in Israel.