Christopher C. Curtis

Partner

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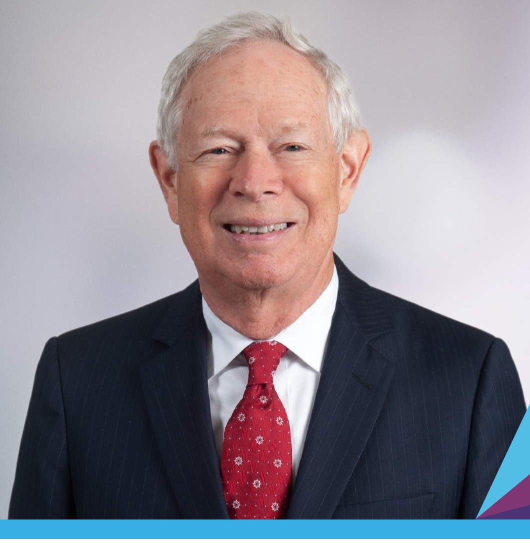

Chris has a wide-ranging practice, which has included everything from sophisticated estate planning to multi billion dollar mergers and acquisitions. His primary experience has been in representing family or employee owned businesses and their shareholders in all aspects of federal income, gift and estate taxation. Chris also has substantial experience in the taxation of mutual funds and private investment vehicles.

Education

- Boston University School of Law (LL.M.)
  - Taxation
- Yale Law School (J.D.)
- Harvard University (B.A., *cum laude*)

Bar & Court Admissions

- Massachusetts
- U.S. Tax Court

Professional Qualifications

- American Bar Association
- Massachusetts Bar Association
- Boston Bar Association

Awards & Honors

- *Best Lawyers in America®* (2010-2026)
- Recommended by *The Legal 500 U.S.* (2013-2016, 2018-2019, 2022-2024, 2026)
- Massachusetts *Super Lawyers* (2006-2012)
- *Worth Magazine*, Top 100 Attorneys (2007)

Capabilities

- Tax
- Tax Planning for Business Owners & Investors
- High Net Worth Individuals and Family Offices
- Privately Held & Family Owned Businesses
- Private Clients/Trusts & Estates
- Public Charities & Private Foundations
- International Tax
- Financial Services
- Investment Advisers, Commodity Trading Advisors & Institutional Investors
- Investment Management
- Mergers & Acquisitions
- Private Investment Funds & Institutional Investors
- Real Estate, Alternative & Offshore Investment Funds

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Matters

- Estate planning assistance for two families each with more than one billion dollars of net worth
- Tax planning for more than one hundred mutual fund combinations
- Represented issuer in the creation of the first partnership swap funds for persons holding highly appreciated securities
- Designed spin off and merger structure for multi-billion-dollar cable television acquisition
- Represented United States shareholders of large foreign investment management firm to protect deferral of United States income tax on firm's income
- Represented purchasers in transactions which have transferred more than $100 million in tax credits for production of non-traditional fuels to taxable users of credits
- Assisted in tax planning for bankruptcy reorganization of Pennsylvania Railroad