Duncan T. O'Brien

Partner

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Duncan concentrates in asset and mortgage securitization, structured financing, asset-based financing and secured and unsecured financing transactions. His asset and mortgage securitization practice includes representation of issuers, credit enhancers, liquidity banks, underwriters and purchasers in domestic and cross border transactions involving a wide variety of assets. Duncan has experience in derivatives transactions, joint ventures and project finance.

Education

- Harvard Law School (J.D., *cum laude*)
- Harvard College (B.A., *magna cum laude and phi beta kappa*)

Bar & Court Admissions

- New York
- Massachusetts
- U.S. Court of Appeals for the Eleventh Circuit

Awards & Honors

- *The Legal 500 U.S.* (2013, 2016)
- Ranked in *The Legal 500 Boston Elite* for Banking and Finance (Including Restructuring) (2026)

Capabilities

- Automotive
- Corporate
- Finance
- Financial Derivatives
- Financial Services
- International & Cross-Border Finance
- Mergers & Acquisitions
- Real Estate Finance
- Securitization
- Subscription Secured Credit Facilities (Finance)
- Subscription Secured Credit Facilities (Real Estate)

Matters

- Counsel to institutional purchasers, multi-seller commercial paper conduit purchasers, investment banks and issuers in connection with asset backed securities involving numerous types of assets, including mortgages, credit card receivables, trade receivables, automobile loans and leases, personal loans, future flows, insurance premium loans, tax refund loans, student loans, cell towers and manufactured housing loans

- Counsel to major European banks in formation of bank-administered commercial paper conduits
- Representation of financial institutions providing credit and liquidity enhancements and hedges, including purchase, cash collateral and loan commitments, currency, credit default, total return and interest rate swaps and letters of credit
- Counsel to borrower and lenders in connection with multi-currency secured and unsecured credit facilities