Eric Victorson

Partner

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Eric represents issuers and underwriters on capital markets transactions, including SEC registered offerings and offerings exempt from SEC registration under Rule 144A/Regulation S, with a particular focus on cross-border capital markets transactions by foreign private issuers. His experience includes advising on primary and secondary equity and debt securities offerings for companies and sovereigns located in various developed and emerging markets. Eric also advises US public companies with respect to their periodic reporting and disclosure obligations. Prior to joining Sullivan, Eric was based in the New York, London and Singapore offices of major international law firms and has significant experience advising on capital markets transactions in the Middle East.

Capabilities

- Capital Markets
- Corporate
- Energy, Infrastructure & Sustainability
- Global Capital Markets
- International & Cross-Border Finance
- Israel/Middle East

Education

- Benjamin N. Cardozo School of Law (J.D.)
- University of Michigan (B.A.)

Bar & Court Admissions

- New York

Awards & Honors

- *Best Lawyers in America*® Ones to Watch (2026)

Languages

- French

Matters

- Represented **A.G.P./Alliance Global Partners** as sales agent to SharpLink Gaming, Inc., a global marketing partner to leading sportsbooks and online casino gaming operators, in connection with its $6 billion up-sized "At The

Market" public offering of common stock (July 2025)

- Represented **EcoWave Power Global AB (publ)**, a wave energy company primarily engaged in the development of technology that converts ocean and sea waves into clean electricity, in connection with its: $3 million public offering of American Depositary Shares and warrants (December 2024); and its $9.2 million initial public offering on Nasdaq (July 2021)
- Represented **Wearable Devices Ltd.**, a technology growth company specializing in AI-powered touchless sensing wearables, in connection with its $1.85 million public offering of ordinary shares and concurrent private placement of warrants (November 2024); and its $2 million public offering of ordinary shares (November 2023)
- Represented **Chardan Capital Markets, LLC** as placement agent in connection with the $3.9 million public offering of common stock and concurrent private placement of warrants by Sonnet BioTherapeutics Holdings, Inc., a clinical stage, oncology-focused biotechnology company (December 2024)
- Represented **Swvl Holdings Corp.**, a UAE-based provider of technology-driven mobility solutions for enterprises and governments in the Middle East, in connection with its $4.7 million private placement of ordinary shares (November 2024)
- Represented **Chardan Capital Markets, LLC**as underwriter in connection with the $5 million follow-on public offering of common stock and warrants by Sonnet BioTherapeutics Holdings, Inc., a clinical stage, oncology-focused biotechnology company (November 2024)
- Represented **Evogene Ltd.**, a computational biology company aiming to revolutionize life-science-based product discovery and development utilizing cutting-edge computational biology technologies, in connection with its $5.5 million public offering of ordinary shares and warrants (August 2024); $7.3 million “At The Market” Offering (March 2024); and $8.5 million public offering of ordinary shares (July 2023)
- Represented **SatixFy Communications Ltd.** a vertically integrated satellite communications systems provider, in connection with its $7.145 million “At The Market” Offering (July 2024)
- Represented **ThinkEquity LLC** as underwriter in connection with the $13.8 million follow-on public offering of ordinary shares by Beamr Imaging Ltd., an Israeli video optimization technology company (February 2024)
- Represented **Silynxcom Ltd.**, a manufacturer and developer of ruggedized tactical communication headset devices as well as other communication accessories, in connection with its $5 million initial public offering on NYSE American (January 2024)
- Represented **PolyPid Ltd.**, a late-stage biopharma company aiming to improve surgical outcomes, in connection with its $16.2 million private placement offering of ordinary shares and warrants (January 2024)
- Represented **Brenmiller Energy Ltd.**, a clean-energy company that provides thermal energy storage systems and services that allow customers to decarbonize their operations, in connection with its: $1 million private placement of ordinary shares (December 2024); $4 million public offering of ordinary shares and warrants (January 2024); $2.5 million private placement of ordinary shares and warrants (June 2023); $9.35 million “At The Market” Offering (June 2023); and $15 million private placement and concurrent listing of ordinary shares on Nasdaq (May 2022)
- Represented **ThinkEquity LLC** as underwriter in connection with the $7.8 million initial public offering of Beamr Imaging Ltd., an Israeli video optimization technology company (March 2023)

- Represented **IceCure Medical Ltd.**, a developer of cryoablation technology that destroys tumors by freezing them without the need for surgery, in connection with its: $9.7 million “At The Market” Offering (January 2024); $14.5 million public offering (December 2022); $17 million underwritten public offering (December 2021); and listing of ordinary shares on Nasdaq (August 2021)
- Represented **Nano Dimension Ltd.** in connection with its proposed hostile partial tender offer to purchase outstanding ordinary shares of Stratasys Ltd. (May 2023)
- Represented **Oramed Pharmaceuticals Inc.**, a clinical-stage pharmaceutical company focused on the development of oral drug delivery systems, on multiple equity capital markets financings, including in connection with its: $28 million “At The Market” Offering (June 2021); $100 million “At The Market” Offering (July 2021); $100 million “At The Market” Offering (September 2021); and $50 million Registered Direct Offering (November 2021)
- Represented **A.G.P./Alliance Global Partners** as placement agent on multiple equity capital markets financings for U.S. domestic and foreign private issuers from Canada, the Cayman Islands and Israel
- Represented **Saudi Aramco** in connection with its $29.4 billion initial public offering on the Saudi Stock Exchange (Tadawul), which was the world's largest IPO in history. At listing, Saudi Aramco's valuation was $1.7 trillion, making it the world's most valuable public company. The underwriting syndicate consisted of 25 underwriters, led by Citi, Credit Suisse, Goldman Sachs, HSBC, J.P. Morgan, Bank of America, Morgan Stanley, NCB Capital and Samba Capital.
- Represented **Saudi Aramco** on the establishment of its Rule 144A/Regulation S Global Medium Term Notes program and issuance of $12 billion notes thereunder. The transaction was Saudi Aramco's debut international capital markets issuance and comprised five tranches: $1 billion 2.750% notes due 2022; $2 billion 2.875% notes due 2024; $3 billion 3.500% due 2029; $3 billion 4.250% notes due 2039; and $3 billion 4.375% notes due 2049. The notes were listed on the London Stock Exchange.
- Represented the underwriting syndicate, including Merrill Lynch, Pierce, Fenner & Smith Inc., Deutsche Bank Securities Inc., Goldman Sachs & Co. LLC and J.P. Morgan Securities LLC, in connection with the $733 million initial public offering on the New York Stock Exchange of **BJ's Wholesale Club Holdings, Inc.**, a leading operator of membership warehouse clubs on the eastern seaboard of the United States.
- Represented Credit Suisse Securities (Canada), Inc. and Morgan Stanley Canada Ltd. in connection with a secondary offering of 69,000,000 common shares of **Largo Resources Ltd.** The distribution of the shares was made on a registered basis in Canada and on a private placement basis in the United States pursuant to Rule 144A and outside the United States pursuant to Regulation S.
- Represented the underwriting syndicate, including Merrill Lynch, Pierce, Fenner & Smith Inc., Barclays Capital Inc. and SunTrust Robinson Humphrey, Inc., in connection with the offering by **L3 Technologies, Inc.** of $800 million principal amount of 3.85% senior notes due 2023 and $1 billion principal amount of 4.400% senior notes due 2028 along with the concurrent representation of Merrill Lynch, Pierce, Fenner & Smith Inc. as dealer manager for a tender offer by L3 Technologies, Inc. to repurchase $1 billion principal amount of 5.20% senior notes due 2019 and $800 million principal amount of 4.75% senior notes due 2020.
- Represented the underwriting syndicate, including Barclays Capital Inc., Goldman, Sachs & Co., J.P. Morgan Securities LLC and Morgan Stanley & Co. LLC, in connection with the offering by **Delta Air Lines, Inc.** of $1 billion in

aggregate principal amount of 2.875% notes due 2020 and $1 billion in aggregate principal amount of 3.625% notes due 2022.

- Represented the **State Treasury of the Republic of Poland** in connection with the establishment of a $5 billion shelf of debt securities registered with the SEC.
- Represented **Cnova N.V.** and its parent company Groupe Casino in connection with the reorganization and spin-off of Groupe Casino's eCommerce businesses by means of a $188 million initial public offering on Nasdaq.
- Represented Deutsche Bank as depositary on numerous ADR issuances, including in connection with the $248 million initial public offering of **Momo Inc.** on Nasdaq, the $619 million offering of ADSs of **JD.com, Inc.** and the $361 million offering of ADSs of **Autohome Inc.**
- Represented **Diamond Bank Plc** of Nigeria in connection with its Rule 144A/Regulation S issue of $200 million 8.75% Notes due 2019.