

Gabrielle Pollard

Associate

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Gabrielle Pollard focuses her practice on capital markets transactions and general corporate matters. Prior to joining Sullivan, Gabi was a Capital Markets Principal Examiner at the Financial Industry Regulatory Authority (FINRA) in New York. While at FINRA, she conducted firm examinations by executing independent risk assessments, drafting exam reports, and reviewing FINRA filings for public and private offerings; due diligence; conflict of interest; financial filings; and written supervisory procedures. Her FINRA experience includes product originators, wholesalers, underwritings, mergers and acquisitions, private placements and crowdfunding.

Education

- St. John's University School of Law (J.D.)
- Susquehanna University (B.A., *magna cum laude*)

Bar & Court Admissions

- New York
- New Jersey

Matters

- Represented AEON Biopharma, Inc. as issuer's counsel in connection with its \$13.75 million upsized offering of common stock, pre-funded warrants and milestone warrants
- Represented Curvature Securities, LLC as placement agent's counsel in connection with a PIPE offering up to \$21 million of pre-funded warrants in lieu of common stock and milestone warrants by Decoy Therapeutics Inc.
- Represented Abundia Global Impact Group, Inc. as issuer's counsel in connection with its \$20 million offering of common stock (and pre-funded warrants in lieu thereof)
- Represented Plus Therapeutics, Inc. as issuer's counsel in connection with its \$15 million upsized offering of common stock and warrants

Capabilities

- Capital Markets
- Corporate
- Regulatory Compliance

- Represented Curvature Securities, LLC as placement agent's counsel in connection with a \$10 million registered direct offering of common stock (or pre-funded warrants in lieu thereof) and accompanying warrants by Incannex Healthcare Inc.