

# Jiayin Liao

## Associate

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Jiayin represents issuers, investment banks and investors in a broad range of capital markets transactions, including IPOs and follow-on offerings. His experience includes handling a wide variety of disclosure and compliance issues with respect to securities regulators and stock exchanges. He also regularly advises clients on mergers and acquisitions and other significant corporate transactions, as well as governance matters. Jiayin has represented clients based in various locations, including Asia, and in an expansive array of industries.

## Capabilities

- Capital Markets
- China/Asia-Pacific Practice
- Corporate
- Mergers & Acquisitions

## Education

- University of Minnesota Law School (J.D., *cum laude*)
- Northwest A&F University (LL.B., *Top Honors*)

## Bar & Court Admissions

- New York

## Representative Client Work

- Represented five sales agents in an at the market offering for a data center developer for up to \$125,000,000
- Represented Univest Securities, LLC as placement agent in the \$12 million best efforts offering of ordinary and pre-funded units by Bon Natural Life Limited, a leading bio-ingredient solutions provider

## Languages

- Cantonese
- Mandarin