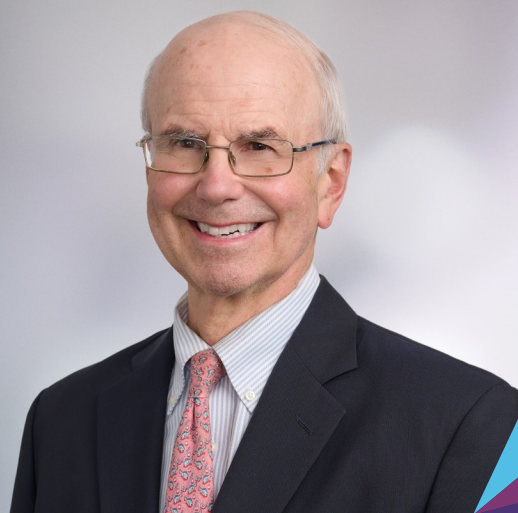


John H. Riley

Of Counsel

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John regularly represents clients in corporate and commercial transactions, including secured debt financings as well as mergers and acquisitions, equity financings, corporate governance and general corporate and securities law matters. His experience includes representing targets and acquirers in M&A transactions, issuers and underwriters in debt and equity issuances and private equity and venture capital funds in equity and asset acquisitions and dispositions.

John also represents and advises private investment funds. He has counseled domestic and offshore funds in connection with raising pools of capital for investment in public markets and private ventures and in connection with state and Federal registration and regulatory matters.

Capabilities

- Capital Markets
- Corporate
- Finance
- Global Capital Markets
- Mergers & Acquisitions
- Regulatory Compliance

Education

- NYU University (LL.M.)
- Syracuse University College of Law (J.D.)
- Columbia University (B.A.)

Bar & Court Admissions

- New York

Professional Qualifications

- Private Investment Funds Committee, Association of the Bar of the City of New York
- Business Section and Tax Section, New York State Bar Association
- Business Section, American Bar Association

Awards & Honors

- *The Legal 500 U.S.*, 2020

Viewpoints

February 25, 2022

**SEC Proposes New Rules to Encourage Private Fund Transparency and
Address Certain Conflicts of Interest**

Sullivan Client Alert