

Michael DeDonato

Partner

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Michael's practice focuses on corporate and securities law, particularly on securities regulation, public and private debt and equity transactions (including IPOs and follow-on public offerings), compliance, corporate governance and other general corporate matters. He advises a diverse set of clients at various stages of the business cycle, including with formation and financings, initial and subsequent public offerings and adherence to federal, state and stock exchange requirements. In addition to advising issuers, Michael regularly advises underwriters, placement agents and other broker-dealers in connection with public and private offerings, including with respect to compliance with Financial Industry Regulatory Authority, Inc. (FINRA) obligations.

Education

- Fordham University School of Law (J.D.)
- University of Pennsylvania (B.A.)

Bar & Court Admissions

- New York

Matters

- Represented wireless sound technology provider with its IPO and subsequent public and private offerings, including an "at-the-market" offering, totaling approximately \$45 million
- Advised healthcare technology product and service provider in connection with stockholder meetings and primary and secondary offerings totaling approximately \$30 million to ensure continued compliance with stock exchange requirements
- Represented developer and manufacturer of advanced video recording products in public and private offerings totaling \$15 million during a 12-month period
- Represented advanced wireless communications provider in connection with public offerings, including an "at-the-market" offering, totaling approximately \$21 million
- Advised transaction parties in connection with a \$21 million public offering by a

Capabilities

- Capital Markets
- Corporate
- Emerging Companies & Venture Capital
- Financial Services
- Hi-Tech
- Global Capital Markets
- Life Sciences
- Life Sciences Industry
- Mergers & Acquisitions
- Regulatory Compliance

chip design and global Bitcoin mining machine producer

- Represented underwriters in connection with a \$24 million public offering and stock exchange uplisting by a global marketing services company
- Represented underwriters in connection with a \$12 million public offering and stock exchange uplisting by a fintech and social media hybrid platform operator
- Represented underwriters in connection with an \$8 million public offering and stock exchange uplisting by an e-commerce retail company