

Oded Har-Even

Partner

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Oded is a Partner in the New York office and also serves as Co-Managing Partner of Sullivan's Tel Aviv office. His practice focuses on capital markets. He specializes in counseling public companies on financings and ongoing corporate governance, disclosure and compliance matters. Oded has been involved in numerous public offerings and exchange listings in Wall Street of both private and TASE-listed Israeli companies. He has extensive experience representing New York investment banks in public offerings and private placements. Oded is counsel to several Israeli governmental entities that operate in the U.S. He also guides and assists Israeli start-up companies in their various legal needs while establishing presence in the U.S. Oded has been involved in various public interest activities in Israel and New York.

Education

- New York University School of Law (LL.B., *magna cum laude*)
- New York University School of Law (LL.M.)
- Leonard N. Stern School of Business at NYU (APCLB)
 - Concentration in Finance

Bar & Court Admissions

- Israel
- New York

Professional Qualifications

- New York Bar Association
- Israeli Bar Association

Awards & Honors

- *Israel Desks League 2024, Notable Ranking (Capital Markets)*
- *The Legal 500 Israel* (2020)
- *Chambers Global, Corporate/M&A - Israel* (Foreign Expert) (2015, 2016)
- Recommended by *The Legal 500 U.S.* (2017, 2021)

Capabilities

- Global Capital Markets
- Capital Markets
- Corporate
- Emerging Companies & Venture Capital
- Fintech & Blockchain
- International & Cross-Border Finance
- Mergers & Acquisitions
- Private Equity
- Hi-Tech
- Life Sciences
- Life Sciences Industry
- Israel/Middle East
- Israel Practice
- Capital Markets - Israel

Community Engagement

- Member, Israeli-American Council of New York
- Member of the Board of Trustees, Beit Rabban Day School

Languages

- English
- Hebrew

Matters

Oded has represented clients in more than 200 offerings, a sampling of which are highlighted below:

- Represented a 3D printing company, based in Israel, in two offerings totaling over \$830 million, in addition to six offerings totaling \$700 million
- Represented a wealth management and financial services firm, as underwriter's and placement agent's counsel, in more than 50 public offerings totaling more than \$1.7 billion
- Represented a clinical-stage pharmaceutical company focused on the development of oral drug delivery systems, in four offerings totaling \$278 million
- Represented a pharmaceutical company in its \$30 million Registered Direct Offering of Common Stock
- Represented a cyber-security company in its \$9.75 million Registered Direct Offering of American Depositary Shares
- Represented a TASE-listed medical devices company in its \$15 million Private Placement, uplisting of its Ordinary Shares to Nasdaq and a follow-on \$17 million underwritten Public Offering
- Represented a Nasdaq Nordic-listed energy company in its \$9.2 million Initial Public Offering of American Depositary Shares on Nasdaq
- Represented an Israeli medical devices company in its \$16 million Initial Public Offering of Ordinary Shares and Warrants on Nasdaq
- Represented a leading computational biology company, based in Israel, in two offerings totaling \$78 million
- Represented a leading global digital health company with mobile health and big data solutions, in two public offerings totaling \$120 million
- Represented a green energy company that provides sustainable energy storage solutions for the distributed generation market in its \$15 million private offering of ordinary shares and subsequent Nasdaq listing
- Represented a Swiss-based pharmaceutical company in its \$20 million offering on Nasdaq

Client Highlights

Neural Input Technology Company, Wearable Devices Ltd. IPO

Sullivan represented Wearable Devices Ltd., a growth company developing a non-

invasive neural input interface technology in the form of a wrist wearable band for controlling digital devices using subtle finger movements for B2B and B2C customers, in its \$16 million initial public offering. Wearable Devices is based in Israel and aims to create a world in which the user's hand becomes a universal input device for touchlessly interacting with technology, and that their technology is setting the standard input interface for the Metaverse.

Thermal Energy Storage Company Shares to Commence Trading on Nasdaq

Sullivan advised Brenmiller Energy Ltd., a designer, builder and operator of thermal energy storage systems, in its \$15 million private placement of ordinary shares and uplisting of ordinary shares to Nasdaq. The Company develops storage-based generation systems that combines thermal storage, inherent heat exchanging, and inherent steam generation in one unit.

Viewpoints

September 8, 2025

Sullivan & Worcester Submits Comment to SEC on Foreign Private Issuer Definition

June 9, 2022

How Do You Keep a Company Alive in a Lull Market?

The Jerusalem Post