

Rachael L. Schwartz

Partner

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Rachael has over 18 years' experience counseling registered investment companies (including mutual funds, exchange-traded funds and closed-end funds) and their boards regarding all aspects of the 1940 Act and related securities laws. Rachael counsels registered investment companies and their boards on all relevant matters, including with respect to Section 15(c) contract approvals and renewals, oversight of multi-manager and sub-advisory relationships, disclosure issues, fund governance, ESG matters, cybersecurity and the launch and reorganizations of funds and fund complexes. She also helps clients develop policies and procedures in connection with new SEC rules and regulations, as well as advise independent directors on their duties and responsibilities related to these new rules.

**Rachael is not admitted to practice in Washington, D.C.*

Education

- Washington University School of Law (J.D.)
- Duke University Fuqua School of Business (M.B.A.)
- Wellesley College (B.A., *cum laude*)

Bar & Court Admissions

- New York

Professional Qualifications

- American Bar Association
- New York City Bar Association, Regulation of Investment Management Committee

Awards & Honors

- Thomson Reuters "Stand-Out Lawyer" (2025)
- *Chambers USA* (2019)
- Recommended by *The Legal 500 U.S.* (2024)

Capabilities

- Investment Management
- Corporate Governance & Board Advisory
- Registered Funds & Independent Trustees
- Financial Services
- Exchange-Traded Funds

Representative Client Work

- Serves as Trust and Board counsel to a number of multiple series trusts, providing all services required, including but not limited to, annual fund registration updates, fund reorganizations, proxies, mutual fund to ETF conversions and assistance with implementation of new SEC rules.
- Serves as Trust counsel to an ETF complex, providing all services required, including but not limited to, all matters relating to the organizational meeting, fund launches, annual fund registration updates, fund reorganizations, proxies, mutual fund to ETF conversions and assistance with implementation of new SEC rules.