

Zachary Sobel

Associate

212 660 3044

zsobel@sullivanlaw.com



Zachary has extensive experience representing a range of clients in capital markets transactions with a focus on representing institutional investors and investment banks. Zachary has helped clients complete hundreds of offerings including Registered Directs, Confidentially Marketed Public Offerings (CMPOs), Private Investments in Public Equity (PIPEs), At-The-Market Offerings (ATMs) and Equity Lines of Credit (ELOCs) involving both debt and equity securities. These transactions have ranged from intra-day or overnight “shelf” takedown offerings to Initial Public Offerings (IPOs). Zachary also has experience advising public companies on general corporate, governance and securities law matters.

Capabilities

- Capital Markets
- Corporate

Education

- St. John's University School of Law (J.D.)
- Quinnipiac University (M.B.A.)
- Quinnipiac University (B.S., *cum laude*)

Bar & Court Admissions

- New York

Awards & Honors

- "Rising Star" New York Metro *Super Lawyers* (2025-2026)

Matters

- Represented Titan Partners as placement agent in connection with the \$40 million registered direct offering of common stock by Innventure, Inc. (Nasdaq: INV)
- Represented Maxim Group LLC as placement agent in connection with the \$7 million registered direct offering of common stock, pre-funded warrants and warrants by IMUNON, Inc. (Nasdaq: IMNN)
- Represented R.F. Lafferty & Co., Inc. as underwriter in connection with a \$2.5

million public offering of common stock by SurgePays, Inc. (Nasdaq: SURG)

- Represented Datavault AI, Inc. (Nasdaq: DVLN) as issuer in connection with its \$16.7 million multi-tranche issuance of senior secured convertible notes and warrants
- Represented Univest Securities, LLC as placement agent in connection with the \$12 million best efforts offering of ordinary and pre-funded units by Bon Natural Life Limited (Nasdaq: BON)
- Represented Lake Street as placement agent in connection with the \$15 million registered direct offering of common stock and prefunded warrants by Elutia (Nasdaq: ELUT)
- Represented Alexandr Capital, L.P. as underwriter in connection with the \$5.12 million initial public offering of common stock by Callan JMB Inc. (Nasdaq: CJMB)
- Represented Lake Street and Jones as placement agents in connection with the \$10.8 million public offering of American depositary shares (ADS) and warrants by Evaxion (Nasdaq: EVAX)
- Represented Lake Street as placement agent in connection with the \$6 million public offering of common stock and warrants by Hyperfine (Nasdaq: HYPR)
- Represented Datavault AI, Inc. (Nasdaq: DVLN) as issuer in connection with the registered direct offering of common stock and warrants for gross proceeds of \$5.4 million
- Represented Maxim Group LLC as placement agent in connection with the \$3 million registered direct offering and concurrent private placement of ordinary shares and warrants by Oxbridge Re Holdings Limited (Nasdaq: OXBR)